

Citywealth

Leaders List 2010

North America's Leaders in Private Wealth Management

Now in its fifth year of publication, the Citywealth Leaders List is compiled through recommendations of global peers, uhnw clients and charitable organisations. Citywealth does not cover the whole private wealth industry but sits at the top of its world dealing only with those considered to be in the 1% of the wealthiest individuals in each country and their advisers and managers. Inclusion means:

- You have been endorsed by more than 2,000 elite, global peers in family offices, accountancy and law practices and FSA regulated financial institutions and by uhnw rich list clients and charitable organisations – this operates as a secondary mechanism to bring confidence to your selection in beauty parades
- You are considered part of the Citywealth “royal circle” of the global private wealth industry – your names should be chosen first for any uhnw rich list clients reviewing an adviser or manager for wealth management, tax, estate, trust or philanthropy advice
- Your individual technical expertise, trusted status, integrity and reputation are “green lighted”

LEADING PRIVATE BANKERS & INVESTMENT MANAGERS

NAME	POSITION	ORGANISATION
Jack Ablin	Executive Vice President and Chief Investment Officer	Harris Private Bank
Jeff Daly	Strategic Wealth Advisory Team	Goldman Sachs
Anthony de Chellis	CEO, Private Banking	Credit Suisse
Stacy Eastland	Managing Director	Goldman Sachs
Richard Joyner	Managing Director	Tolleson Wealth Management
Robert McCann	Chief Executive Officer Americas	UBS Wealth Management Americas
John E. Oden	Principal, Global Wealth Management	Alliance Bernstein
Karen Troy	Director, Private Banking Strategy	RBC Bank (USA)
Maarten van Hengel	Partner	Highmount Capital
John Waldron	Founder & Managing Member	Waldron Wealth Management
Christopher Zander	Partner	Evercore Wealth Management

LEADING ACCOUNTANTS

NAME	POSITION	ORGANISATION
Jack Brister	Director of Tax & International Private Client Services	ERE Accountants & Advisors
Donald Harris	Vice President	Beird Harris & Co
Frank Minuti Jr	Principal	Berger Lewis Accountancy Corporation
Bernard N. Rappaport	Partner	Anchin, Block & Anchin LLP

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NORTH AMERICA'S LEADERS IN PRIVATE WEALTH MANAGEMENT

LEADING LAWYERS

NAME	POSITION	ORGANISATION
Stanley A. Barg	Partner	Duane Morris LLP, Philadelphia
Leigh-Alexandra Basha	Partner	Holland & Knight, McLean VA
Simon Beck	Partner	Baker & McKenzie, Miami
Dennis I. Belcher	Partner	McGuire Woods LLP, Richmond VA
Michael V Bourland	Founding Shareholder	Bourland, Wall & Wenzel, P.C., Fort Worth, Texas
✓ Steven L. Cantor	Managing Partner	Cantor & Webb, Miami
Henry Christensen III	Partner	McDermott Will & Emery, New York
Virginia Coleman	Partner	Ropes & Gray LLP, Boston
Edward Copley	Senior Counsel	Akin Gump Strauss Hauer & Feld LLP, Dallas
J. Richard Duke	Principal	Duke Law Firm PC, Birmingham, Alabama
Joe Field	Partner	Withers Bergman, New York
Meryl Finkelstein	Senior Counsel	Fulbright & Jaworski LLP, New York
Kevin P. Gilboy	Partner	Teeters Harvey Gilboy & Kaier LLP, Philadelphia
Michael Graham	Managing Partner	The Graham Law Firm, Dallas
Alan S. Halperin	Partner	Paul Weiss, New York
Susan Harrington	Partner	Sidley Austin LLP, New York
Ellen K. Harrison	Partner	Pillsbury Winthrop, Washington DC
Michael O. Hartz	Partner	Katten Muchin Rosenman LLP, Chicago
Edmund L. Harvey	Partner	Teeters Harvey Gilboy & Kaier LLP, Philadelphia
Lawrence Heller	Partner	Bryan Cave LLP, Los Angeles
Paul Herman	Partner, Chair, Trusts & Estates	Herrick Feinstein LLP, New York
Robert Hudson Jr	Partner	Baker & McKenzie, Miami
Mark Ivener	Managing Partner	Ivener & Fullmer, Los Angeles
Richard Kahn	Partner	Day Pitney LLP, New Jersey
Mildred Kalik	Partner, Head of Personal Planning	Simpson Thacher & Bartlett, New York
Andrew M. Katzenstein	Partner	Proskauer Rose LLP, Los Angeles
Jack Kinnebrew	Of Counsel	Strasburger & Price, Dallas
John J. Klein	Partner, Head of Fiduciary Practice	Jackson Walker LLP, Dallas
Robert C. Lawrence III	Partner	Cadwalader, Wickersham & Taft LLP, New York
Patrick W. Martin	Partner	Procopio Cory Hargreaves & Savitch LLP, San Diego
Carlyn McCaffrey	Partner	Weil, Gotshal & Manges, New York
Francis J. Mirabello	Partner	Mogan Lewis, Philadelphia
María Núñez	Partner	Núñez Law Group, APC, San Diego
John W. Porter	Partner	Baker & Botts, Houston
Rust Reid	Of Counsel	Thompson & Knight LLP, Dallas
Gideon Rothschild	Partner	Moses & Singer LLP, New York
Joshua S. Rubenstein	Co-Managing Partner	Katten Muchin Rosenman LLP, New York

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LEADING LAWYERS (continued)

NAME	POSITION	ORGANISATION
Ivan Sacks	Partner, Managing Director New York	Withers Bergman, New York
Marilyn Sanborne	Partner-in-charge, Family Wealth Management Group	Ballard Spahr LLP, Philadelphia
Todd J. Schneider	Partner	Holland & Knight, Chicago
Robert W. Sheehan	Chair, Private Client Group	Curtis, Mallet-Prevost, Colt & Mosle LLP, New York
Terry L. Simmons	Counsellor	Thompson & Knight LLP, Dallas
Georgiana Slade	Partner	Milbank, Tweed, Hadley & McCloy, New York
David Steele	Partner	Torys, Toronto
David J. Stoll	Partner - Trusts & Estates Department	Milbank, Tweed, Hadley & McCloy, New York
Adam F. Streisand	Partner and Chair, Trust & Estates Litigation Practice Group	Loeb & Loeb, Los Angeles
Domingo Such	Partner	McDermott Will & Emery, Chicago
✓ Hal J. Webb	Partner	Cantor & Webb, Miami
Sandra Weiksner	Senior Counsel	Cleary Gottlieb Steen & Hamilton, New York
Bruce Wexler	Partner and Chair of New York Trusts & Estates Department	Loeb & Loeb, New York
G. Warren Whitaker	Partner	Day Pitney LLP, New York
Tim Youdan	Partner	Davies Ward Phillips & Vineberg LLP, Toronto
William D. Zabel	Partner	Schulte Roth & Zabel LLP, New York

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